

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

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In re	:
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DOWLING COLLEGE,	:
f/d/b/a DOWLING INSTITUTE,	:
f/d/b/a DOWLING COLLEGE ALUMNI	:
ASSOCIATION,	:
f/d/b/a CECOM,	:
a/k/a DOWLING COLLEGE, INC.,	:
	:
Debtor.	:
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**ORDER GRANTING APPLICATIONS FOR INTERIM AND/OR FINAL
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon the (a) Application of Klestadt Winters Jureller Southard & Stevens, LLP, General Bankruptcy Counsel for the Debtor and Debtor in Possession, for a Second Interim Allowance of Compensation and Reimbursement of Expenses for the Period of April 1, 2017 through September 30, 2017 [Docket No. 433]¹; (b) Second Interim Application of SilvermanAcampora LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Period April 1, 2017 through and including September 30, 2017, and Reimbursement of Expenses [Docket No. 432]; (c) First and Final Fee Application of Hilco IP Services, LLC d/b/a Hilco Streambank, as Broker for the Debtor, for Compensation for Services Rendered [DE 434]; (d) Application of Eichen & DiMeglio, P.C., Accountants to the Debtor and Debtor in Possession, for a Second Interim Allowance of Compensation and Reimbursement of Expenses for the Period of April 1, 2017 through September 30, 2017 [Docket No. 435]; (e) Application of FPM Group, Ltd., Consultants to the Debtor and Debtor in Possession, for a Second Interim Allowance of Compensation and Reimbursement of Expenses for the Period of April 1, 2017 through September 30, 2017 [Docket No. 436]; and (f) Application of Farrell Fritz,

¹ Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Application.

P.C., Special Counsel to the Debtor and Debtor in Possession, for Interim Allowance of Compensation and Reimbursement of Expenses for the Period of March 28, 2017 through September 30, 2017 (collectively, the “Professionals”); the Court having reviewed the Applications, and having heard the statements of counsel regarding the relief requested in the Applications at a hearing held before the Court on November 27, 2017 (the “Hearing”); and the Court finding that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (iii) notice of Applications and the Hearing was sufficient under the circumstances, (iv) the compensation requested in each of the Applications is reasonable and for actual and necessary services rendered by the Professionals during the Second Interim Compensation Period, (v) the expenses for which reimbursement is sought in the Applications are actual and necessary expenses and (vi) the Applications fully comply with the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and the Large Case Guidelines, as applicable, and (vi) after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Professionals’ Applications are granted on an interim or final basis, as applicable (the “Allowed Interim or Final Amounts”) to the extent set forth in Schedule A attached hereto.
2. The Debtor is hereby authorized to pay to the Professionals (i) 80% of the Interim Fees Awarded or 100% of the Final Fees Awarded (after taking into account all voluntary reductions and applicable credits), (ii) 100% of the Interim Expenses Awarded and (iii) the 20% holdback of fees from the First Interim Compensation Period, as reflected in Schedule A attached hereto, to the extent that such amounts have not previously been paid.

3. All Interim Fees Awarded and Interim Expenses Awarded are subject to final approval by the Court at the conclusion of the Chapter 11 Case pursuant to 11 U.S.C. § 330.

4. The Debtor is authorized to take any and all actions necessary to effectuate the relief granted pursuant to this Order.

5. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be immediately effective and enforceable upon its entry.

6. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

**Dated: Central Islip, New York
December 1, 2017**

A handwritten signature in black ink that reads "Robert E. Grossman".

**Robert E. Grossman
United States Bankruptcy Judge**